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	В	С	D	E	F	T G
3	Confidential Attorney Work Product	<del>                                     </del>	υ	<u> </u>	Г	<u> </u>
4	Confidential Attorney Work Product					
5						
6			FUC			GT
7	Cash Consideration		F00			GI
8	IP		2,750,000			1,750,000
9	Personal Property		750,000			1,730,000
	Total Cash Consideration					1 750 000
10	Total Cash Consideration		3,500,000			1,750,000
12	Administrative Costs					
13	Legal Fees		Included Below			Included Below
14	Auctioneer Commission (on IP)		"			"
15	Auctioneer Commission (on PP)		11			11
16	Auctioneer Commission (on non-cash)		11			11
17	Auctioneer Commission (incremental Increase)		11			71
18	Auctioneer Expenses		11			11
19	Trustee Commission		"			11
20	Total Administrative Costs		(750,000)			(750,000)
21	Total Autilitistrative Costs		(750,000)			(750,000)
22	Net Cash for FSS Creditors		2,750,000			1,000,000
23	Net Casil Iol 1 33 Creditors		2,730,000			1,000,000
24	Non-CT Creditors	25.0%	687,500			250,000
25	CT Creditors	75.0%	2,062,500			750,000
26	OT OTOGRAFIE	70.070	2,002,000			100,000
27	Distributable Proceeds Waiver		-			650,000
28						
29	Final Non-CT Creditors Distribution		687,500			900,000
30	Final CT Creditors Distribution		2,062,500			100,000
31			_,,-			
32	Total FSS Creditors Distribution		2,750,000			1,000,000
33						· · · · · · · · · · · · · · · · · · ·
34	Cash Value of Bid		3,500,000			4,350,000

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29	212,500	Increased Benefit to non-CT creditors
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34	Calculation: Cash(G10) + DPW(G27) / NonCreditor %(C24)	

	В	С	D	E	F	G
3	Confidential Attorney Work Product					
4						
5						
6			FUC			GT
7	Cash Consideration					
8	IP		2,750,000			1,750,000
9	Personal Property		750,000			
10	Total Cash Consideration		3,500,000			1,750,000
11						
12	Administrative Costs					
13	Legal Fees		Included Below			Included Below
14	Auctioneer Commission (on IP)		11			11
15	Auctioneer Commission (on PP)		PI .			11
16	Auctioneer Commission (on non-cash)		**			11
17	Auctioneer Commission (incremental Increase)		71			11
18	Auctioneer Expenses		f1			11
19	Trustee Commission					
20	Total Administrative Costs		(650,000)			(650,000)
21						
22	Net Cash for FSS Creditors		2,850,000			1,100,000
23						
24	Non-CT Creditors	3.3%	94,050			36,300
25	CT Creditors	96.7%	2,755,950			1,063,700
26						
27	Distributable Proceeds Waiver		-			173,250
28						
29	Final Non-CT Creditors Distribution		94,050			209,550
30	Final CT Creditors Distribution		2,755,950			890,450
31						
32	Total FSS Creditors Distribution		2,850,000			1,100,000
33						
34	Cash Value of Bid		3,500,000			7,000,000

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29	115,500	Increased Benefit to non-CT creditors
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32		
33		
34	Calculation: Cash(G10) + DPW(G27) / NonCreditor %(C24)	